

PARTNERS



Brian D. Marita, CPA

Partner
Tax

Mr. Marita specializes in the areas of corporate and personal tax planning and compliance and business valuation. Included in this area is the preparation of personal financial statements, tax returns, and research involving income, estate, and gift tax issues. His experience also includes audits, reviews, compilations, and general accounting services, in addition to cash flow analysis, projections, and valuations.

Mr. Marita has developed a strong background in several specialized areas including:

- Corporate and individual tax planning and research
- Corporate consolidations and business combinations
- Tax credits and planning at the federal, state, county and local level
- Multi-state tax research and planning
- Representation of clients before the Internal Revenue Service, state and local taxing agencies

Recent engagements for closely-held businesses include a wide range of industries such as:

- Manufacturing
- Construction
- Real Estate
- Retail
- Professional services
- Mining

As the Director of Recruiting at Ciuni & Panichi, he is responsible for the coordination of all recruiting activities for professional hiring at the firm. His duties include overseeing the college recruitment program, implementing effective recruiting strategies to keep up with changes in the marketplace, and developing relationships with university accounting departments as a source to generate qualified applicants.

Education:

John Carroll University, Bachelor of Science Business Administration, Accounting

Professional and Civic Memberships:

- American Institute of Certified Public Accountants
- Ohio Society of Certified Public Accountants (OSCPA), Executive Board 2007 – 2009, member Connection Advisory Council, member of Public Relations Advisory Committee
- Cleveland Chapter of the OSCP, elected to the Board of Directors in 2003; Secretary of the Board 2004-2005; Committee Chairperson
- Spectrum of Supportive Services, a nonprofit mental health agency - elected to the Board of Trustees in 2000; President of Spectrum's Board of Directors in 2004-2006, Treasurer 2007.
- John Carroll University's Entrepreneurs Association, which provides practical solutions to entrepreneurs' business problems through interaction among its members
- John Carroll University's, Accounting Advisory Board 2006 – Present.
- University Hospitals Diamond Advisory Group 2006 – Present.



C&P Advisors, LLC

Ciuni & Panichi, Inc.

Joel Strom Associates LLC

National Investor Services, Ltd.