

PARTNERS



Michael B. Klein, CPA, MBA

Partner

Audit & Accounting Services

Mr. Klein's experience at C&P includes audit, review, and compilation services for a wide range of clients including manufacturers, distributors, and not-for-profit organizations among others. His for-profit clients range in size from \$1 million to \$600 million in annual revenues. He has also performed accounting and due diligence services for several clients involved in mergers and acquisitions and has a strong working knowledge of purchase price accounting and other issues relating to business acquisitions.

Mr. Klein is in charge of the firm's Not-For-Profit Group. He has extensive experience in this market segment and with the accounting issues that directly impact 501(c)(3) corporations and other not-for-profit organizations. He is experienced in performing audits in compliance with Government Auditing Standards and Generally Accepted Auditing Standards. His work with many not-for-profit organizations, both as an Auditor and as a Board member, has enabled Mr. Klein to stay attuned to the specific needs of organizations in this market segment, and he has become a recognized expert in accounting for the activities of not-for-profit organizations.

He is knowledgeable on current and pending accounting pronouncements that affect his clients and has trained the firm's professional staff as well as members of the Ohio Society of CPAs on such matters. He is a frequent speaker for the firm on technical topics and accounting issues.

Education:

Cleveland State University, Bachelor of Business Administration, Accounting, Magna Cum Laude

Master of Business Administration, Finance

Professional and Civic Memberships:

- American Institute of Certified Public Accountants
- Ohio Society of Certified Public Accountants, Executive Board (Vice-Chair of Finance)
- Ohio Society of Certified Public Accountants, member of Education Services Advisory Council
- Cleveland State University Accounting Advisory Board and Business Alumni Board
- Ohio Association of Nonprofit Organizations
- Growth Capital Corporation, member of Marketing Committee
- Canterbury Golf Club, member of Finance Committee



C&P Advisors, LLC

Ciuni & Panichi, Inc.

Joel Strom Associates LLC

National Investor Services, Ltd.